
VITALIS®
today for tomorrow

Investments

OUR FACTS

Global company specialized in investment management, with **extensive experience in pensions and social security.**

—

With **34 years of experience** investing long-term assets through active debt and equity strategies, based on fundamental analysis appropriate to the nature of our clients' liabilities.

—

Advising **more than 1,700 corporate clients**, impacting **more than 600,000 employees** through pension plans, saving funds, and saving accounts, with more than USD 695 million managed through discretionary accounts and consulting.

—

The first Mexican asset manager signatory of the "United Nations Principles for Responsible Investment", since 2018.

—

We have an actuarial area that generates value when designing strategies, where the asset allocation over time is an essential factor.

—

MILESTONES



1992

VITALIS starts operations as an actuarial consulting firm specialized in employee benefit liabilities.

2000

VITALIS starts managing investment portfolios for pension plans in Mexico.

2016

VITALIS Asesor Independiente S.A.P.I. de C.V. becomes a regulated entity before the Comisión Nacional Bancaria de Valores (National Banking and Securities Commission).

2018

VITALIS is one of the **first Mexican signatories of the UN Principles for Responsible Investment.**

2019

VITALIS registers its first UCITS Fund in Luxembourg. Co-management of the European Megatrends Fidentiis Fund, (now Bestinver).

Starts operations in Lisbon, Portugal.

2025

Start of operations of "Today for Tomorrow," our asset management firm in Portugal.

NOW

We are one of the most prestigious independent investment advisors in Mexico.



KEY PRODUCTS AND AREAS OF EXPERTISE

Institutional Funds

Treasury Management

—

Technical Reserves

—

Foundations

—

Family Offices

—

Pension Funds

Defined Benefit Plans

—

Defined Contribution Plans

—

Global Trust Structures

—

Private Wealth

HNWI

—

Actuarial Consulting

Actuarial Valuation of Employee Benefit Liabilities

—

Design and Implementation of Corporate Pension Plans

—

Seniority Premium Liabilities

ADDED VALUE AND COMPETITIVE ADVANTAGES

We understand the needs, nature and risks of the obligations behind the assets of each client to offer them an excellent **tailored strategy** and **consistent returns** over time.

We **align incentives** to our portfolios' performance, and our fees mainly depend on the success of our returns.

We are **independent of financial institutions** related to our investment process. We do not receive any remuneration, neither in money nor in kind.

Our **daily monitoring process** allows us to control and monitor returns, benchmarking, and commissions charged by financial institutions.

We believe in early starts and the miracle of short term financial discipline for a solid legacy vision.

INVESTMENT PHILOSOPHY

ACTIVE MANAGEMENT TO PRESERVE AND GROW WEALTH

We invest in high-quality companies, with liquidity and strong fundamental discipline.

HOW DO WE INVEST?

Long-term investment horizon

Selection of high-quality companies

Liquidity to act with agility

Strong focus on fundamentals

COMPETITIVE ADVANTAGE

Liquid assets (listed equities and bonds)

Fast reaction to macro and market changes

Dynamic portfolio adjustments

FUNDAMENTAL ANALYSIS

We identify undervalued companies

Macro + industry + company analysis

Focus on resilience and growth

INVESTMENT PROCESS ▸ FIXED INCOME

01 INVESTMENT OPPORTUNITIES IDENTIFICATION

External sources and providers to access new debt issues.



02 PORTFOLIO CONSTRUCTION

Analysis bottom-up
Credit analysis
- Liquidity
- Solvency
- Cost effectiveness

Analysis top-down
- Strategy
- Macroeconomic and political analysis



03 TARGET PORTFOLIO

Portfolio design



04 RISK MANAGEMENT

Rigorous risk management process.



05 DAILY MONITORING

- Reporting
- Benchmarking
- Personalized service



06 CORPORATE GOVERNANCE

- Best execution practices
- Independent and multidisciplinary Investment Committee



07 CLIENT SERVICE

- Credit rating
- Returns
- Liquidity



INVESTMENT PROCESS ▸ EQUITY

01 INVESTMENT OPPORTUNITIES IDENTIFICATION

Stocks pipeline



02 PORTFOLIO CONSTRUCTION

Analysis top-down

- Macroeconomic and political analysis.



03 RISK MANAGEMENT

Rigorous risk management process



04 DAILY MONITORING

- Target price
- Returns
- Risks
- Compliance



05 CORPORATE GOVERNANCE

- Best execution practices
- Independent and multidisciplinary
- Investment Committee



06 CLIENT SERVICE

- Reporting
- Benchmarking
- Personalized service



Investment Strategy

FIXED INCOME

Fixed Income | MXN

EQUITY

VITALIS RV | MXN

MH-RV | USD

FIDENTIIS EUROPEAN MEGATRENDS | EUR

MIX

GLOBAL BALANCED ASSET ALLOCATION | EUR

VITALIX | USD

Investment Strategy for US Residents

Segregated Account - ETFs Strategies

VITALIS ETFs and VITALIS TETFs

Assets > USD 500K

Nominal Performances

Direct returns* Annualized returns**

Strategies	May*	YTD*	1 year**	2 years**	3 years**	5 years**	Since inception**	Inception date
Global Trends	5.2%	18.2%	31.0%	25.9%	21.0%	8.6%	9.7%	31/12/2017

Segregated Account - Equity Strategies

Megatrends and Global Equities Strategy

Assets > USD 5M.

Nominal Performances

Direct returns* Annualized returns**

Strategies	May*	YTD*	1 year**	2 years**	3 years**	5 years**	Since inception**	Inception date
High Conviction Global Equity	2.5%	9.3%	12.7%	10.8%	15.5%	8.0%	9.2%	31/12/2003
Fidentis European Megatrends	4.4%	8.1%	20.5%	9.2%	12.0%	1.5%	4.0%	14/08/2017

Source: internal information. Nominal returns. Data as of May 31st, 2026.

VITALIX – A

The objective of the fund is to offer the investor an attractive long-term return, through a diversified investment strategy. The fund invests directly with a combination of fixed income and a concentrated but diversified global equity portfolio, and indirectly through mutual funds, ETFs, REITs and hedges.

AUM	147 M USD
Duration	3.1
YTM	3.5%

Historical performance



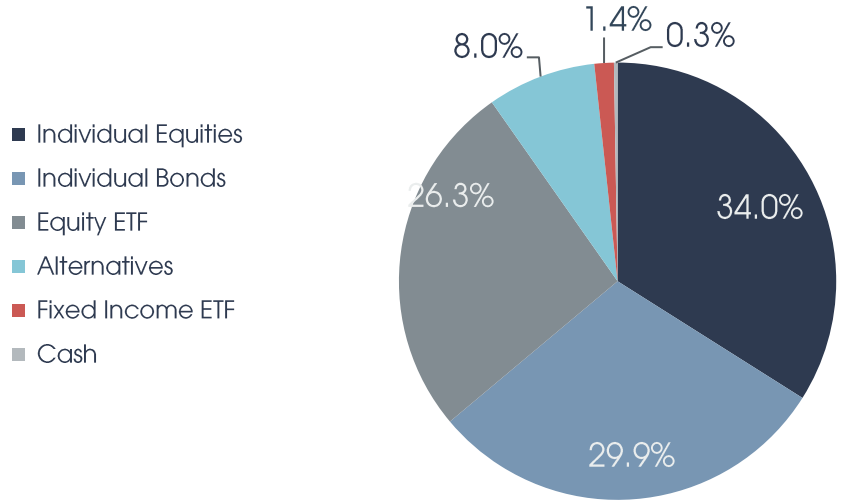
* Data as of May 31st , 2026.

Top ETFs	%
VanEck Vectors Semiconductor ETF (SMH)	2.3%
iShares MSCI ACWI ex U.S. ETF (ACWX)	2.2%
Vanguard Information Technology Index Fund ETF Shares (VGT)	2.1%
First Trust NASDAQ Cybersecurity ETF (CIBR)	1.8%
SPDR S&P 500 ETF (SPY)	1.6%

Top Bonds	%
TIPS 1.75 2034.01.15	9.8%
TIPS 1.125 2033.01.15	2.3%
TB 4.25 2034.11.15	1.1%
Bunge Ltd Finance Corp 2.75 2031.05.14	1.0%
Carrier Global Corp 2.722 2030.02.15	1.0%

Top Equity	%
Vanguard 500 Index Fund (VOO)	3.2%
iShares MSCI Europa (EZU)	1.6%
WisdomTree Japan Hedged Equity Fund (DXJ)	1.6%
Consumer Staples Select Sector SPDR Fund (XLP)	1.5%
AMZN (Amazon.com, Inc.)	1.2%

Strategy mix



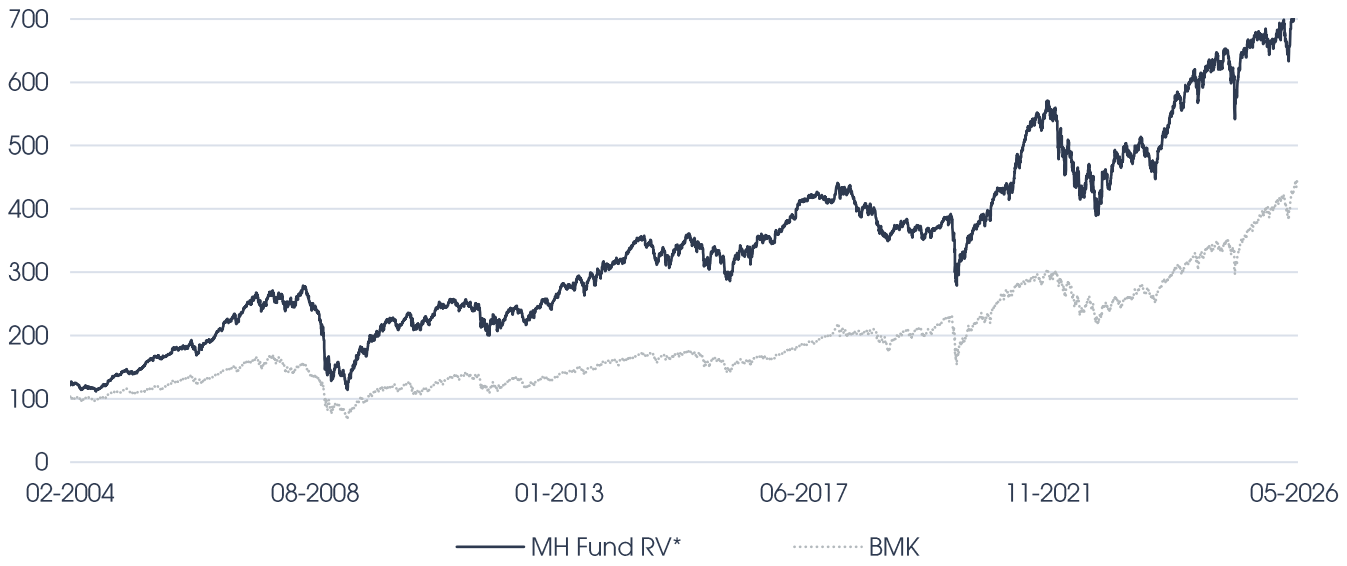
High Conviction Global Equity

The strategy invests directly in a concentrated portfolio of global stocks, which are strategically selected by a multidisciplinary team through a fundamental, sector, geographic and economic environment analysis. Our long-term horizon and outlook allow us to take advantage of market distortions, low prices, and unique opportunities. We invest in companies with consistent levels of profitability and liquidity, with solid corporate governance, and commitment to the environment and sustainability.

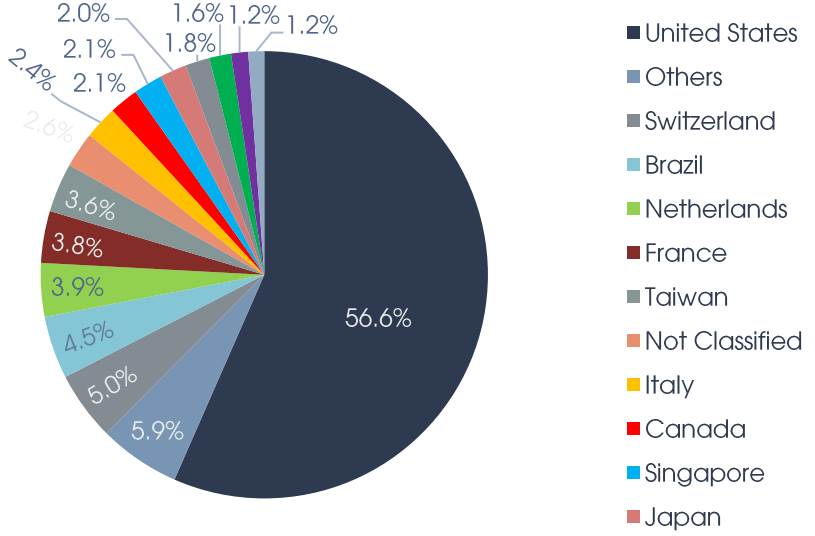
Top Holdings	%
SPDR S&P 500 ETF (SPY)	14.2%
iShares MSCI ACWI ex U.S. ETF (ACWX)	14.1%
AMZN (Amazon.com, Inc.)	2.7%
NVDA (NVIDIA Corporation)	2.4%
MSFT (Microsoft Corporation)	2.3%
TSM (Taiwan Semiconductor Manufacturing Company Limited)	2.2%
ABBN CHF (ABB Ltd)	2.1%
ROP CHF (Roche Holding AG)	2.0%
CAT (Caterpillar Inc.)	2.0%
CBOE (Cboe Global Markets, Inc.)	2.0%

AUM **93 M USD**

Historical performance



Geographic exposure



* Data as of May 31st, 2026.

NATIONAL AND INTERNATIONAL PARTNERS

CANADÁ — ECKLER

ESTADOS UNIDOS — OCTOBER THREE

MÉXICO, PORTUGAL Y CANADÁ — VITALIS today for tomorrow

MÉXICO — Millas para el retiro

PORTUGAL — Santander

PORTUGAL — BiG BANCO DE INVESTIMENTO GLOBAL

LUXEMBURGO — PHARUS

LUXEMBURGO — UBS

LUXEMBURGO — HSBC

ESPAÑA — BESTINVER acciona

REINO UNIDO — Abelica Global™



MAIN CLIENTS

Comex

Televisa

cinépolis

Radio Fórmula

Rotoplas
más y mejor agua

ConsorcioARA

hamsa

EBC
Escuela Bancaria y Comercial

ArcelorMittal

MVS Comunicaciones

Sindicato Nacional de Pilotos de Puerto México

Colliers INTERNATIONAL

NRM COMUNICACIONES

MexicanadeBecas
Fondo de ahorro educativo
- Fideicomiso especializado para la educación operado por Santander (2003285) -



YOUR BEST OPTION

We have perfectly combined theoretical and practical knowledge to meet the needs of our customers.

—

Due to our actuarial experience, we perform "Asset Allocation" based on company demographics. With this analysis we optimize our portfolios, investing in the best way and benefiting the profitability of our clients.

—

Our interests are fully aligned with those of our customers.

—

We have positioned ourselves in the market as one of the companies with the highest growth and innovation, thanks to the development of practical and functional solutions that translate into competitive advantages.

—

We have focused on providing our clients a quality service, through a highly qualified team dedicated to meeting any client requirement.

—



VITALIS®
today for tomorrow

Gobernador Rafael Rebollar No. 47,
San Miguel Chapultepec, C.P. 11850
CDMX, México |T: 52 (55) 5235-3000
contacto@vitalis.com.mx

4400, Ch. Cote de Liesse, Porte
200, Mont-Royal H4N
297, Canadá |T: (514) 987-9550

Campo Grande 35, 4°D, 1700-087,
Lisboa Portugal | T: +351 211 306 459
geral@todayfortomorrow.pt